



**Merchant Research
& Consulting Ltd**

Bentonite

Market Review 2013 (Sample)





Contents

DISCLAIMER	8
RESEARCH METHODOLOGY	9
1. WORLD BENTONITE MARKET	10
1.1. Bentonite in Global Industry	10
Uses	11
World resources	12
1.2. Bentonite Market Overview	14
Industry news	16
1.3. Bentonite Prices	20
2. NORTH AMERICAN MARKET OF BENTONITE	26
2.1. USA	26
Manufacturers	27
Foreign Trade	32
2.2. Mexico	35
Manufacturers	35
Foreign Trade	37
3. LATIN AMERICAN MARKET OF BENTONITE	40
3.1. Argentina	40
Manufacturers	40
Foreign Trade	41
3.2. Brazil	44
Manufacturers	44
Foreign Trade	45
4. EUROPEAN MARKET OF BENTONITE	48
4.1. European Union Market of Bentonite	48
4.1.1. Germany	49
Manufacturers	49
Foreign Trade	51
4.1.2. Greece	54
Manufacturers	54
Foreign Trade	55



4.2. Non-EU Market of Bentonite	58
4.2.1. Turkey	58
Manufacturers	58
Foreign Trade	60
4.2.2. Ukraine	63
Manufacturers	63
Foreign Trade	64
5. MIDDLE EAST MARKET OF BENTONITE	67
5.1. Iran	67
Manufacturers	67
Foreign Trade	68
6. ASIAN MARKET OF BENTONITE	71
6.1. China	71
Manufacturers	71
Foreign Trade	74
6.2. Japan	77
Manufacturers	77
Foreign Trade	78
6.3. India	81
Manufacturers	81
Foreign Trade	85
7. OCEANIAN MARKET OF BENTONITE	88
7.1. Australia	88
Manufacturers	88
Foreign Trade	89
8. BENTONITE MARKET FORECAST UP TO 2017	93



List of tables

Table 1.	World production of Bentonite, 2007-2012, thousand metric tons	14
Table 2.	Bentonite: world production, by country, 2011-2012, thousand metric tons	14
Table 3.	Bentonite average prices, US market, 2007-2012, \$/tonne	20
Table 4.	Bentonite production and consumption in USA, 2007-2012, metric tons	26
Table 5.	Export and import of Bentonite in USA, 2007-2012	32
Table 6.	Structure of Bentonite export by USA in 2011-2012	33
Table 7.	Structure of Bentonite import by USA in 2011-2012	34
Table 8.	Bentonite production and consumption in Mexico, 2007-2012, metric tons	35
Table 9.	Export and import of Bentonite in Mexico, 2007-2012	37
Table 10.	Structure of Bentonite export by Mexico in 2011-2012	38
Table 11.	Structure of Bentonite import by Mexico in 2011-2012	39
Table 12.	Bentonite production and consumption in Argentina, 2007-2012, metric tons	40
Table 13.	Export and import of Bentonite in Argentina, 2006-2011	41
Table 14.	Structure of Bentonite export by Argentina in 2010-2011	42
Table 15.	Structure of Bentonite import by Argentina in 2010-2011	43
Table 16.	Bentonite production and consumption in Brazil, 2007-2012, metric tons	44
Table 17.	Export and import of Bentonite in Brazil, 2007-2012	45
Table 18.	Structure of Bentonite export by Brazil in 2011-2012	46
Table 19.	Structure of Bentonite import by Brazil in 2011-2012	47
Table 20.	Production of Bentonite in European Union, 2007-2012, metric tons.	48
Table 21.	Bentonite production and consumption in Germany, 2007-2012, metric tons	49
Table 22.	Export and import of Bentonite in Germany, 2007-2012	51
Table 23.	Structure of Bentonite export by Germany in 2011-2012	52
Table 24.	Structure of Bentonite import by Germany in 2011-2012	53
Table 25.	Bentonite production and consumption in Greece, 2007-2012, metric tons	54
Table 26.	Export and import of Bentonite in Greece, 2006-2011	55



Table 27.	Structure of Bentonite export by Greece in 2010-2011	56
Table 28.	Structure of Bentonite import by Greece in 2010-2011	57
Table 29.	Bentonite production and consumption in Turkey, 2007-2012, metric tons	58
Table 30.	Export and import of Bentonite in Turkey, 2007-2012	60
Table 31.	Structure of Bentonite export by Turkey in 2011-2012	61
Table 32.	Structure of Bentonite import by Turkey in 2011-2012	62
Table 33.	Bentonite production and consumption in Ukraine, 2007-2012, metric tons	63
Table 34.	Export and import of Bentonite in Ukraine, 2007-2012	64
Table 35.	Structure of Bentonite export by Ukraine in 2011-2012	65
Table 36.	Structure of Bentonite import by Ukraine in 2011-2012	66
Table 37.	Bentonite production and consumption in Iran, 2007-2012, metric tons	67
Table 38.	Export and import of Bentonite in Iran, 2006-2011	68
Table 39.	Structure of Bentonite export by Iran in 2010-2011	69
Table 40.	Structure of Bentonite import by Iran in 2010-2011	70
Table 41.	Bentonite production and consumption in China, 2007-2012, metric tons	71
Table 42.	Export and import of Bentonite in China, 2006-2011	74
Table 43.	Structure of Bentonite export by China in 2010-2011	75
Table 44.	Structure of Bentonite import by China in 2010-2011	76
Table 45.	Bentonite production and consumption in Japan, 2007-2012, metric tons	77
Table 46.	Export and import of Bentonite in Japan, 2007-2012	78
Table 47.	Structure of Bentonite export by Japan in 2011-2012	79
Table 48.	Structure of Bentonite import by Japan in 2011-2012	80
Table 49.	Bentonite production and consumption in India, 2007-2012, metric tons	81
Table 50.	Export and import of Bentonite in India, 2006-2011	85
Table 51.	Structure of Bentonite export by India in 2010-2011	86
Table 52.	Structure of Bentonite import by India in 2010-2011	87
Table 53.	Bentonite production and consumption in Australia, 2007-2012, metric tons	88
Table 54.	Export and import of Bentonite in Australia, 2007-2012	89
Table 55.	Structure of Bentonite export by Australia in 2011-2012	90



Table 56.	Structure of Bentonite import by Australia in 2011-2012	91
Table 57.	Bentonite market forecasts, 2013-2017	94



List of figures

Figure 1.	World localities of bentonite	12
Figure 2.	World production of Bentonite, 2007-2012, thousand metric tons	14
Figure 3.	Bentonite: world production structure, by country, 2012	15
Figure 4.	Bentonite, Cat litter grade 1-5mm, bulk, FOB main European port, €/tonne	20
Figure 5.	Bentonite, Cat litter grade, crushed, dried and loose in bulk, FOB Kandla, India, \$/tonne	20
Figure 6.	Bentonite, rail hopper cars, crude, bulk (all grades), ex-works Wyoming, USA, \$/s.ton	21
Figure 7.	Bentonite, Foundry grade, bulk, del Japan, \$/tonne	21
Figure 8.	Bentonite, South African., ex-works Fullers' earth, soda ash-treated, foundry grade, bagged, ?/tonne	21
Figure 9.	Bentonite, fullers' earth, soda ash-treated, Civil eng. grade, ex-works, South Africa, ?/tonne	22
Figure 10.	Bentonite, IOP grade, crude, bulk, ex-works Wyoming, \$/s.ton	22
Figure 11.	Bentonite, South African., ex-works Fullers' earth, soda ash-treated, Cat litter grade, 1-7mm, ?/tonne	22
Figure 12.	Bentonite, Indian, FOB Kandla, crushed and dried, loose in bulk, Civil Engineering grade, \$/tonne	23
Figure 13.	Bentonite, Indian, FOB Kandla, crushed and dried, loose in bulk, Iron ore pelletising grade, \$/tonne	23
Figure 14.	Bentonite, cat litter grade, ex-works Wyoming, USA, \$/s.ton	23
Figure 15.	Bentonite (dried material in bulk) FOB Greece, €/tonne	24
Figure 16.	Bentonite OCMA/Foundry grades crude and dried, bulk, FOB Milos, €/tonne	24
Figure 17.	Bentonite, foundry grade, bagged, rail cars, ex-works Wyoming, \$/s.ton	24
Figure 18.	Bentonite, API grade, bagged, rail car, ex-works, Wyoming, \$/s.ton	25
Figure 19.	Bentonite supply and demand trends in USA, 2007-2012, metric tons	26
Figure 20.	Export and import dynamics of Bentonite in USA in 2007-2012, metric tons	32
Figure 21.	Trade balance of Bentonite in USA in 2007-2012, metric tons	33
Figure 22.	Bentonite supply and demand trends in Mexico, 2007-2012, metric tons	35
Figure 23.	Export and import dynamics of Bentonite in Mexico in 2007-2012, metric tons	37



Figure 24.	Trade balance of Bentonite in Mexico in 2007-2012, metric tons	37
Figure 25.	Bentonite supply and demand trends in Argentina, 2007-2012, metric tons	40
Figure 26.	Export and import dynamics of Bentonite in Argentina in 2006-2011, metric tons	41
Figure 27.	Trade balance of Bentonite in Argentina in 2006-2011, metric tons	41
Figure 28.	Bentonite supply and demand trends in Brazil, 2007-2012, metric tons	44
Figure 29.	Export and import dynamics of Bentonite in Brazil in 2007-2012, metric tons	45
Figure 30.	Trade balance of Bentonite in Brazil in 2007-2012, metric tons	45
Figure 31.	Bentonite supply and demand trends in Germany, 2007-2012, metric tons	49
Figure 32.	Export and import dynamics of Bentonite in Germany in 2007-2012, metric tons	51
Figure 33.	Trade balance of Bentonite in Germany in 2007-2012, metric tons	51
Figure 34.	Bentonite supply and demand trends in Greece, 2007-2012, metric tons	54
Figure 35.	Export and import dynamics of Bentonite in Greece in 2006-2011, metric tons	55
Figure 36.	Trade balance of Bentonite in Greece in 2006-2011, metric tons	56
Figure 37.	Bentonite supply and demand trends in Turkey, 2007-2012, metric tons	58
Figure 38.	Export and import dynamics of Bentonite in Turkey in 2007-2012, metric tons	60
Figure 39.	Trade balance of Bentonite in Turkey in 2007-2012, metric tons	60
Figure 40.	Bentonite supply and demand trends in Ukraine, 2007-2012, metric tons	63
Figure 41.	Export and import dynamics of Bentonite in Ukraine in 2007-2012, metric tons	64
Figure 42.	Trade balance of Bentonite in Ukraine in 2007-2012, metric tons	64
Figure 43.	Bentonite supply and demand trends in Iran, 2007-2012, metric tons	67
Figure 44.	Export and import dynamics of Bentonite in Iran in 2006-2011, metric tons	68
Figure 45.	Trade balance of Bentonite in Iran in 2006-2011, metric tons	68
Figure 46.	Bentonite supply and demand trends in China, 2007-2012, metric tons	71
Figure 47.	Export and import dynamics of Bentonite in China in 2006-2011,	74



	metric tons	
Figure 48.	Trade balance of Bentonite in China in 2006-2011, metric tons	74
Figure 49.	Bentonite supply and demand trends in Japan, 2007-2012, metric tons	77
Figure 50.	Export and import dynamics of Bentonite in Japan in 2007-2012, metric tons	78
Figure 51.	Trade balance of Bentonite in Japan in 2007-2012, metric tons	79
Figure 52.	Bentonite supply and demand trends in India, 2007-2012, metric tons	81
Figure 53.	Export and import dynamics of Bentonite in India in 2006-2011, metric tons	85
Figure 54.	Trade balance of Bentonite in India in 2006-2011, metric tons	85
Figure 55.	Bentonite supply and demand trends in Australia, 2007-2012, metric tons	88
Figure 56.	Export and import dynamics of Bentonite in Australia in 2007-2012, metric tons	90
Figure 57.	Trade balance of Bentonite in Australia in 2007-2012, metric tons	90
Figure 58.	Bentonite market growth trend till 2017, thousand metric tons	94
Figure 59.	Bentonite price growth trend till 2017, US market, \$/tonne	94



This 2013 year market report aims to provide a proper picture of world, regional and countries' markets of bentonite.

Starting from description of global market, it moves further to the analysis of regional markets peculiarities and countries specifics and completes by giving a forecast for the markets under consideration.

The research is based on reliable data. While preparing the study the following information sources are used:

1. Company databases
2. Printed and electronic specialized publications
3. Internet recourses
4. Media analytical articles

The report starts from the analysis of global market of bentonite.

The part **1. WORLD BENTONITE MARKET** comprises three parts.

1.1. Bentonite in Global Industry provides profound description of the product. It names its application spheres, informs about identified resources.

1.2. Bentonite Market Overview covers major market parameters.

Table. World production of bentonite, 2007-2012, thousand metric tons

2007	2008	2009	2010	2011	2012

Source: US Geological Bureau

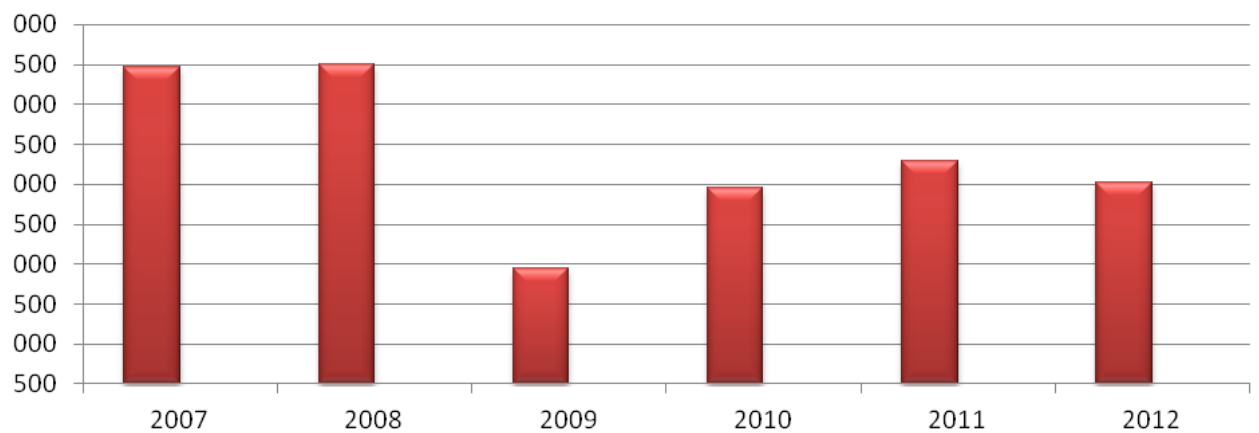


Figure 1. World production of Bentonite, 2007-2012, thousand metric tons



Table. Bentonite production by country in 2011-2012, thousand metric tons

Country	2011	2012
...		
Other countries		
World total (rounded)		

Chapter **1.3. Bentonite Prices** covers prices trends in the market in 2007-2012

Table. Bentonite average prices, US market, 2007-2012, \$/tonne

2007	2008	2009	2010	2011	2012

Source: *Indmin/MetalPrices*

Several next chapters are devoted to regional and countries markets. Each one is done according to similar contents provided below.

2. REGION MARKET OF BENTONITE

2.1. Country

Table 1. Bentonite production and consumption in country in 2007-2012, tonnes

	2007	2008	2009	2010	2011	2012
Production						
Consumption						

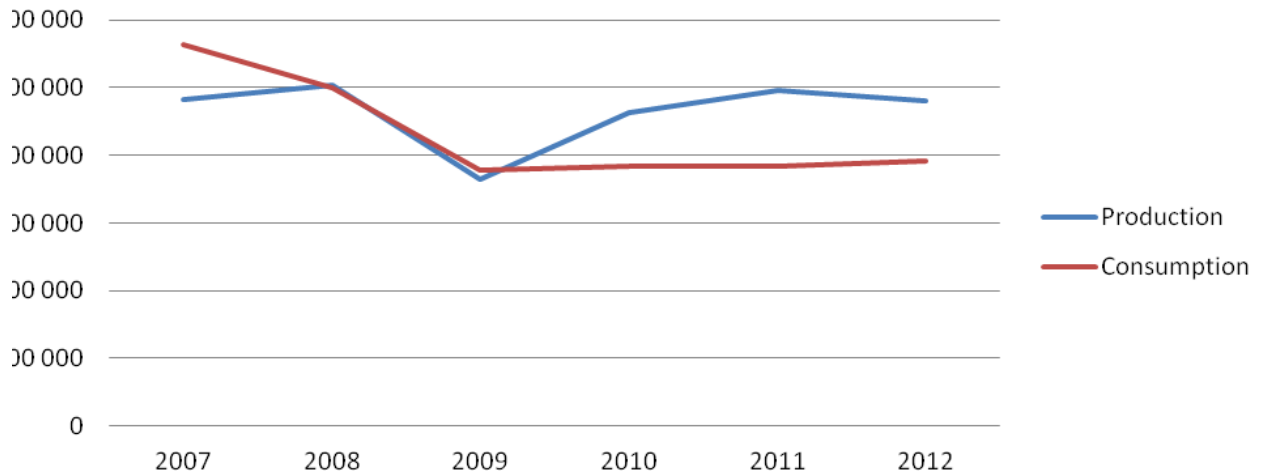


Figure 2. Bentonite production and consumption trends in country, 2007-2012, tonnes

Foreign Trade

Table 2. Export and import of bentonite in country, 2007-2012¹

	2007	2008	2009	2010	2011	2012
Export, thousand \$						
Export, tonnes						
Import, thousand \$						
Import, tonnes						
Trade balance, tonnes						

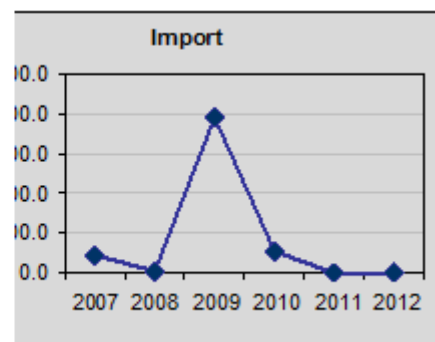
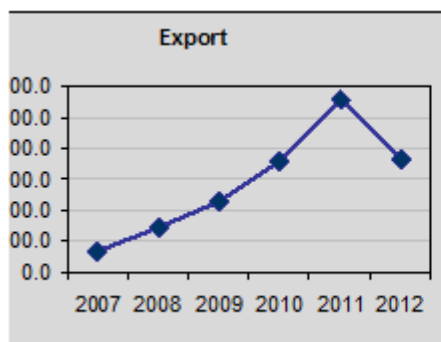


Figure 3. Export and import dynamics of bentonite in country in 2007-2012, tonnes

¹ Data provided upon availability

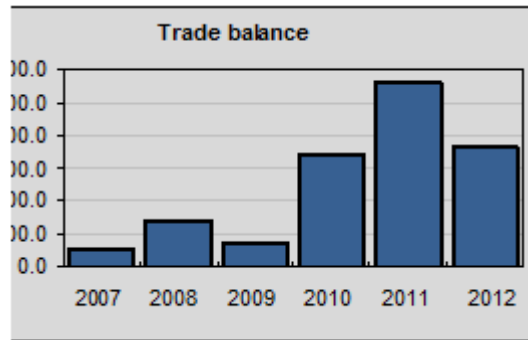


Figure 4. Trade balance of bentonite in country in 2007-2012, tonnes

Table 3. Structure of bentonite export by country in 2011-2012

Period / Country - Partner	Trade value, \$	Net weight, kg	Average price, \$/kg	Country share, %
2011 total including:				
2012 total including:				

Table 4. Structure of bentonite import by country in 2011-2012

Period / Country - Partner	Trade value, \$	Net weight, kg	Average price, \$/kg	Country share, %
2011 total including:				
2012 total including:				

The report is completed by a future forecast for bentonite market up to 2017 including trends and perspectives.



BENTONITE MARKET FORECAST UP TO 2017

Table 5. Bentonite market forecasts, 2013-2017

	2013	2014	2015	2016	2017
Production, K metric tons					
Price, US market, \$/tonne					

Source: estimations