



**Merchant Research
& Consulting Ltd**

Beryllium

Market Review 2013 (Sample)





Contents

DISCLAIMER	7
RESEARCH METHODOLOGY	8
1. WORLD BERYLLIUM MARKET	9
1.1. Beryllium in Global Industry	9
1.2. Beryllium Market Overview	17
1.3. Beryllium Prices	20
2. NORTH AMERICAN MARKET OF BERYLLIUM	21
2.1. USA	21
3. LATIN AMERICAN MARKET OF BERYLLIUM	29
3.1. Brazil	29
4. EUROPEAN MARKET OF BERYLLIUM	33
4.1. European Union Market of Beryllium	33
4.1.1. Portugal	33
4.2. Non-EU Market of Beryllium	37
4.2.1. Kazakhstan	37
5. ASIAN MARKET OF BERYLLIUM	41
5.1. China	41
6. AFRICAN MARKET OF BERYLLIUM	47
6.1. Madagascar	47
6.2. Mozambique	49
6.3. Zambia	51
7. FUTURE OUTLOOK (2012-2016)	53



List of tables

Table 1.	World mine production of Beryl, 2007-2012, metric tons, gross weight	17
Table 2.	Beryllium: world mine production, by country, 2011-2012, metric tons, gross weight	17
Table 3.	Beryllium quality standards	18
Table 4.	Beryllium average prices, 2007-2012, \$/tonne	20
Table 5.	Beryl production and beryllium ore consumption in USA, 2007-2012, metric tons, gross weight	21
Table 6.	Export and import of Beryllium, unwrought, waste or scrap/powders in USA, 2007-2012	23
Table 7.	Structure of Beryllium, unwrought, waste or scrap/powders export by USA in 2011-2012	24
Table 8.	Structure of Beryllium, unwrought, waste or scrap/powders import by USA in 2011-2012	25
Table 9.	Export and import of Beryllium, articles thereof, nes in USA, 2007-2012	25
Table 10.	Structure of Beryllium, articles thereof, nes export by USA in 2011-2012	26
Table 11.	Structure of Beryllium, articles thereof, nes import by USA in 2011-2012	27
Table 12.	Beryllium production and consumption in Brazil, 2007-2012, metric tons, gross weight	29
Table 13.	Export and import of Beryllium, unwrought, waste or scrap/powders in Brazil, 2007-2012	29
Table 14.	Structure of Beryllium, unwrought, waste or scrap/powders export by Brazil in 2011-2012	30
Table 15.	Export and import of Beryllium, articles thereof, nes in Brazil, 2007-2012	31
Table 16.	Structure of Beryllium, articles thereof, nes export by Brazil in 2011-2012	32
Table 17.	Structure of Beryllium, articles thereof, nes import by Brazil in 2011-2012	32
Table 18.	Beryllium production and consumption in Portugal, 2007-2012, metric tons, gross weight	33
Table 19.	Export and import of Beryllium, unwrought, waste or scrap/powders in Portugal, 2007-2012	33
Table 20.	Structure of Beryllium, unwrought, waste or scrap/powders import by Portugal in 2011-2012	34
Table 21.	Export and import of Beryllium, articles thereof, nes in Portugal,	35



2007-2012	
Table 22.	Structure of Beryllium, articles thereof, nes import by Portugal in 2011-2012 36
Table 23.	Beryllium consumption in Kazakhstan, 2007-2012, metric tons, gross weight 37
Table 24.	Export and import of Beryllium, unwrought, waste or scrap/powders in Kazakhstan, 2007-2012 38
Table 25.	Structure of Beryllium, unwrought, waste or scrap/powders export by Kazakhstan in 2011-2012 39
Table 26.	Export and import of Beryllium, articles thereof, nes in Kazakhstan, 2007-2012 39
Table 27.	Structure of Beryllium, articles thereof, nes export by Kazakhstan in 2011-2012 40
Table 28.	Beryllium production and consumption in China, 2007-2012, metric tons, gross weight 41
Table 29.	Export and import of Beryllium, unwrought, waste or scrap/powders in China, 2007-2012 43
Table 30.	Structure of Beryllium, unwrought, waste or scrap/powders import by China in 2011-2012 44
Table 31.	Export and import of Beryllium, articles thereof, nes in China, 2007-2012 44
Table 32.	Structure of Beryllium, articles thereof, nes export by China in 2011-2012 45
Table 33.	Structure of Beryllium, articles thereof, nes import by China in 2011-2012 45
Table 34.	Beryllium production and consumption in Madagascar, 2007-2012, metric tons 47
Table 35.	Export and import of Beryllium, articles thereof, nes in Madagascar, 2007-2012 48
Table 36.	Beryllium production and consumption in Mozambique, 2007-2012, metric tons 49
Table 37.	Export and import of Beryllium, articles thereof, nes in Mozambique, 2007-2012 49
Table 38.	Structure of Beryllium, articles thereof, nes import by Mozambique in 2011-2012 50
Table 39.	Beryllium production and consumption in Zambia, 2007-2012, metric tons 51
Table 40.	Export and import of Beryllium, articles thereof, nes in Zambia, 2007-2012 51
Table 41.	Structure of Beryllium, articles thereof, nes import by Zambia in 2011-2012 52
Table 42.	Beryllium market forecasts, 2013-2017 53



List of figures

Figure 1.	The hexagonal crystal structure of BeO (beryllium oxide)	9
Figure 2.	Varieties of beryll	11
Figure 3.	World mine production of Beryllium, 2007-2012, metric tons, gross weight	17
Figure 4.	Beryllium: world mine production structure, by country, 2011	18
Figure 5.	Beryllium 98% price trends, China, 2010-2012, \$/tonne	20
Figure 6.	Beryllium supply and demand trends in USA, 2007-2012, metric tons	21
Figure 7.	Consumption structure	22
Figure 8.	Export and import dynamics of Beryllium, unwrought, waste or scrap/powders in USA in 2007-2012, metric tons	23
Figure 9.	Trade balance of Beryllium, unwrought, waste or scrap/powders in USA in 2007-2012, metric tons	23
Figure 10.	Export and import dynamics of Beryllium, articles thereof, nes in USA in 2007-2012, metric tons	26
Figure 11.	Trade balance of Beryllium, articles thereof, nes in USA in 2007-2012, metric tons	26
Figure 12.	Beryllium supply and demand trends in Brazil, 2007-2012, metric tons	29
Figure 13.	Export dynamics of Beryllium, unwrought, waste or scrap/powders in Brazil in 2007-2012, metric tons	30
Figure 14.	Trade balance of Beryllium, unwrought, waste or scrap/powders in Brazil in 2007-2012, metric tons	30
Figure 15.	Export and import dynamics of Beryllium, articles thereof, nes in Brazil in 2007-2012, metric tons	31
Figure 16.	Trade balance of Beryllium, articles thereof, nes in Brazil in 2007-2012, metric tons	31
Figure 17.	Beryllium supply and demand trends in Portugal, 2007-2012, metric tons	33
Figure 18.	Import dynamics of Beryllium, unwrought, waste or scrap/powders in Portugal in 2007-2012, metric tons	34
Figure 19.	Trade balance of Beryllium, unwrought, waste or scrap/powders in Portugal in 2007-2012, metric tons	34
Figure 20.	Import dynamics of Beryllium, articles thereof, nes in Portugal in 2007-2012, metric tons	35
Figure 21.	Trade balance of Beryllium, articles thereof, nes in Portugal in 2007-2012, metric tons	35
Figure 22.	Beryllium demand trends in Kazakhstan, 2007-2012, metric tons	37



Figure 23.	Export dynamics of Beryllium, unwrought, waste or scrap/powders in Kazakhstan in 2007-2012, metric tons	38
Figure 24.	Trade balance of Beryllium, unwrought, waste or scrap/powders in Kazakhstan in 2007-2012, metric tons	39
Figure 25.	Export and import dynamics of Beryllium, articles thereof, nes in Kazakhstan in 2007-2012, metric tons	40
Figure 26.	Trade balance of Beryllium, articles thereof, nes in Kazakhstan in 2007-2012, metric tons	40
Figure 27.	Beryllium supply and demand trends in China, 2007-2012, metric tons	41
Figure 28.	Export and import dynamics of Beryllium, unwrought, waste or scrap/powders in China in 2007-2012, metric tons	43
Figure 29.	Trade balance of Beryllium, unwrought, waste or scrap/powders in China in 2007-2012, metric tons	43
Figure 30.	Export and import dynamics of Beryllium, articles thereof, nes in China in 2007-2012, metric tons	44
Figure 31.	Trade balance of Beryllium, articles thereof, nes in China in 2007-2012, metric tons	45
Figure 32.	Beryllium supply and demand trends in Madagascar, 2007-2012, metric tons	47
Figure 33.	Import dynamics of Beryllium, articles thereof, nes in Madagascar in 2007-2012, metric tons	48
Figure 34.	Trade balance of Beryllium, articles thereof, nes in Madagascar in 2007-2012, metric tons	48
Figure 35.	Beryllium supply and demand trends in Mozambique, 2007-2012, metric tons	49
Figure 36.	Beryllium supply and demand trends in Zambia, 2007-2012, metric tons	51
Figure 37.	Import dynamics of Beryllium, articles thereof, nes in Zambia in 2007-2012, metric tons	52
Figure 38.	Trade balance of Beryllium, articles thereof, nes in Zambia in 2007-2012, metric tons	52
Figure 39.	Beryllium market growth trend till 2017, thousand metric tons	53
Figure 40.	Beryllium price growth trend till 2017, \$/tonne	54



This 2013 year market report aims to provide a proper picture of world, regional and countries' markets of Beryllium.

Starting from description of global market, it moves further to the analysis of regional markets peculiarities and countries specifics and completes by giving a forecast for the markets under consideration.

The research is based on reliable data. While preparing the study the following information sources are used:

1. Company databases
2. Printed and electronic specialized publications
3. Internet recourses
4. Media analytical articles

The report starts from the analysis of global market of Beryllium.

The part **1. WORLD BERYLLIUM MARKET** comprises three parts.

1.1. Beryllium in Global Industry provides profound description of the product. It names its application spheres, informs about identified resources.

1.2. Beryllium Market Overview covers major market parameters.

Table. World mine production of Beryllium, 2007-2012, thousand tonnes

2007	2008	2009	2010	2011	2012

Source: US Geological Bureau

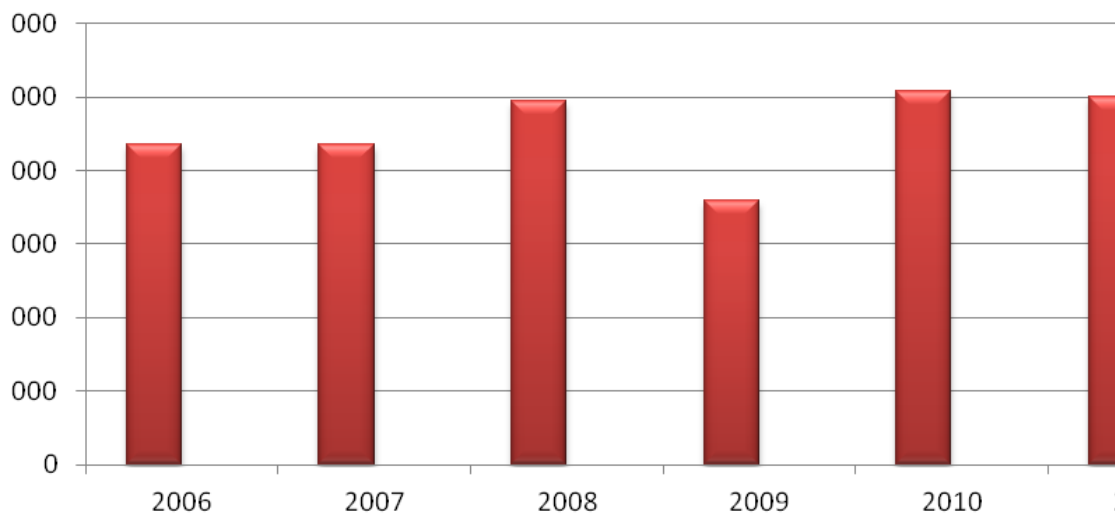


Figure 1. World mine production of Beryllium, 2007-2012, thousand tonnes



Table. Beryllium mine production by country in 2011-2012, thousand tonnes

Country	2011	2012
...		
Other countries		
World total (rounded)		

Chapter **1.3. Beryllium Prices** covers prices trends in the market in 2007-2012

Table. Beryllium average price, 2007-2012, \$/tonne

	2007	2008	2009	2010	2011	2012
Unit value, annual average, beryllium-copper master alloy, \$/pound contained beryllium						
China 98%, \$/tonne						

Source: *Indmin/MetalPrices*

Several next chapters are devoted to regional and countries markets. Each one is done according to similar contents provided below.



2. REGION MARKET OF BERYLLIUM

2.1. Country

Table 1. Beryllium production and consumption in country in 2007-2012, tonnes

	2007	2008	2009	2010	2011	2012
Production						
Consumption						

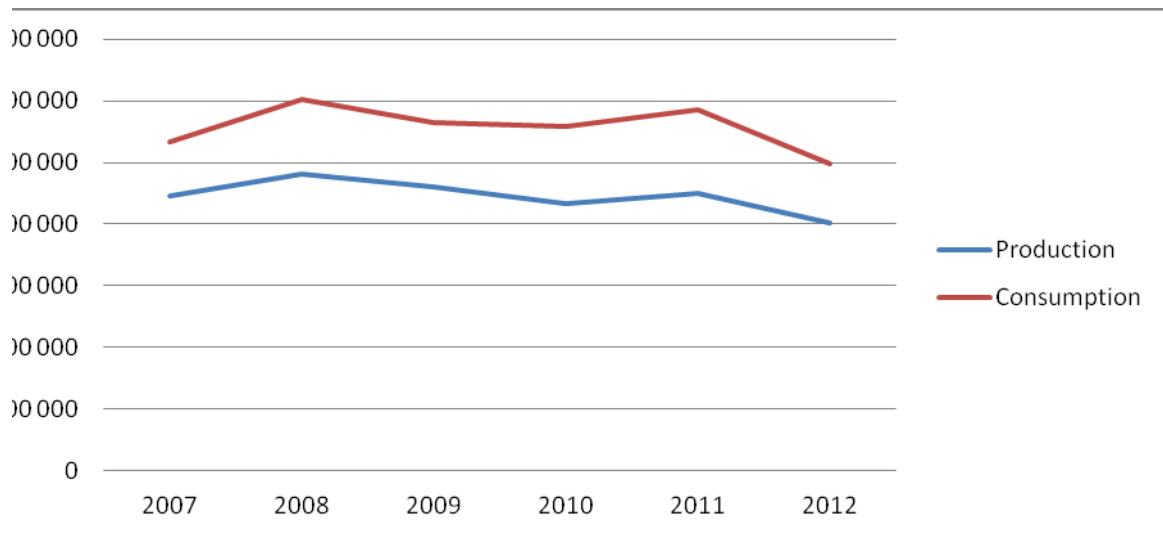


Figure 2. Beryllium production and consumption trends in country, 2007-2012, tonnes

Foreign Trade

Table 2. Export and import of Beryllium in country, 2007-2012¹

	2007	2008	2009	2010	2011	2012
Export, thousand \$						
Export, tonnes						
Import, thousand \$						
Import, tonnes						
Trade balance, tonnes						

¹ Data provided upon availability

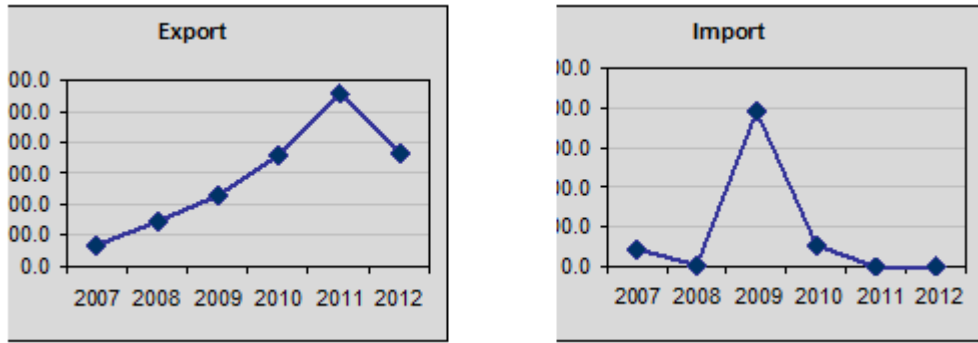


Figure 3. Export and import dynamics of Beryllium in country in 2007-2012, tonnes

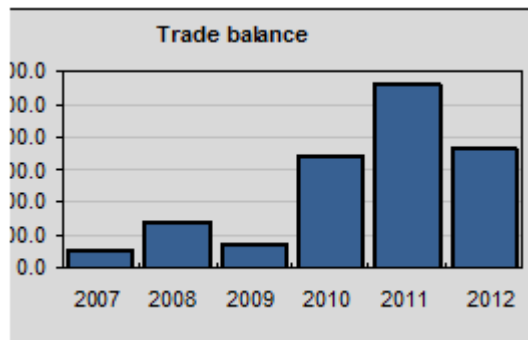


Figure 4. Trade balance of Beryllium in country in 2007-2012, tonnes

Table 3. Structure of Beryllium export by country in 2011-2012

Period / Country - Partner	Trade value, \$	Net weight, kg	Average price, \$/kg	Country share,%
2011 total including:				
2012 total including:				

Table 4. Structure of Beryllium import by country in 2011-2012

Period / Country - Partner	Trade value, \$	Net weight, kg	Average price, \$/kg	Country share,%
2011 total				



including:				
2012 total including:				

The report is completed by a future forecast for Beryllium market up to 2017 including trends and perspectives.

BERYLLIUM MARKET FORECAST UP TO 2017

Table 5. Beryllium market forecasts, 2013-2017

	2013	2014	2015	2016	2017
Beryllium production, K tones, gross weight					
Beryllium average price, \$/tonne					

Source: estimations