



**Merchant Research
& Consulting Ltd**

Tantalum and Niobium Market Review 2013 (Sample)





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This 2013 year market report aims to provide a proper picture of world, regional and countries' markets of Tantalum and Niobium.

Starting from description of global market, it moves further to the analysis of regional markets peculiarities and countries specifics and completes by giving a forecast for the markets under consideration.

The research is based on reliable data. While preparing the study the following information sources are used:

1. Company databases
2. Printed and electronic specialized publications
3. Internet recourses
4. Media analytical articles

The report starts from the analysis of global market of Tantalum and Niobium.

The part **1. WORLD TANTALUM AND NIOBIUM MARKET** comprises three parts.

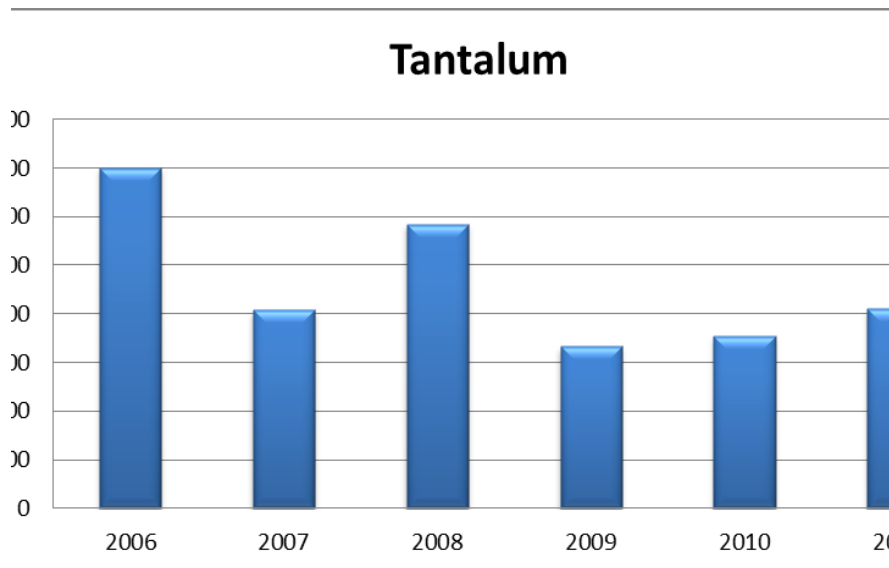
1.1. Tantalum and Niobium in Global Industry provides profound description of the product. It names its application spheres, informs about identified resources.

1.2. Tantalum and Niobium Market Overview covers major market parameters.

Table. World mine production of Tantalum and Niobium, 2007-2012, tonnes

	2007	2008	2009	2010	2011	2012
Tantalum						
Niobium						

Source: US Geological Bureau



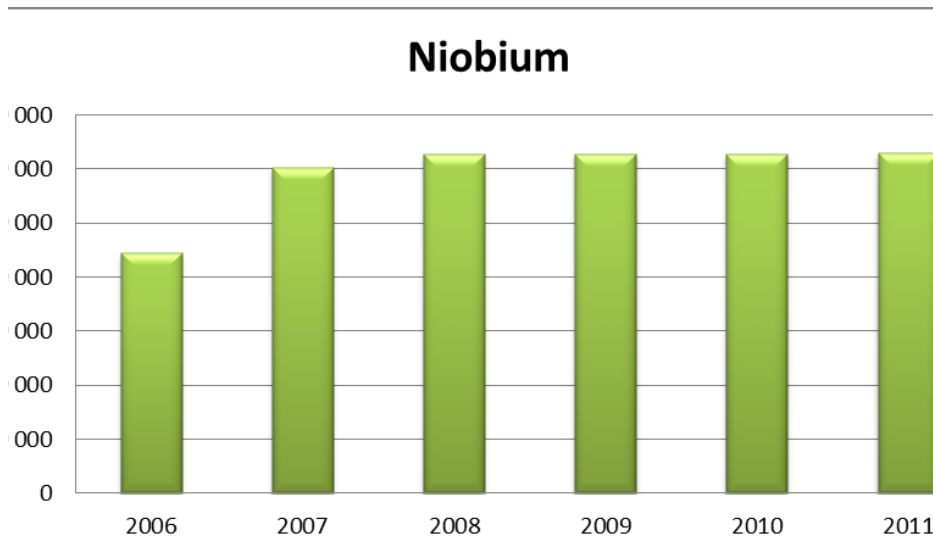


Figure 1. World mine production of Tantalum and Niobium, 2007-2012, tonnes

Table. Tantalum and Niobium mine production by country in 2011-2012, tonnes

Country	2011	2012
<i>Tantalum</i>		
...		
Other countries		
World total (rounded)		
<i>Niobium</i>		
...		
Other countries		
World total (rounded)		

Chapter **1.3. Tantalum and Niobium Prices** covers prices trends in the market in 2007-2012

Table. Tantalum and Niobium (Columbium) average prices, \$/tonne of compound content

	2007	2008	2009	2010	2011	2012
Tantalite						
Niobium 98%						

Source: Indmin/MetalPrices



Several next chapters are devoted to regional and countries markets. Each one is done according to similar contents provided below.

2. REGION MARKET OF TANTALUM AND NIOBIUM

2.1. Country

Table 1. Tantalum and Niobium production and consumption in country in 2007-2012, tonnes

	2007	2008	2009	2010	2011	2012
Production						
Consumption						

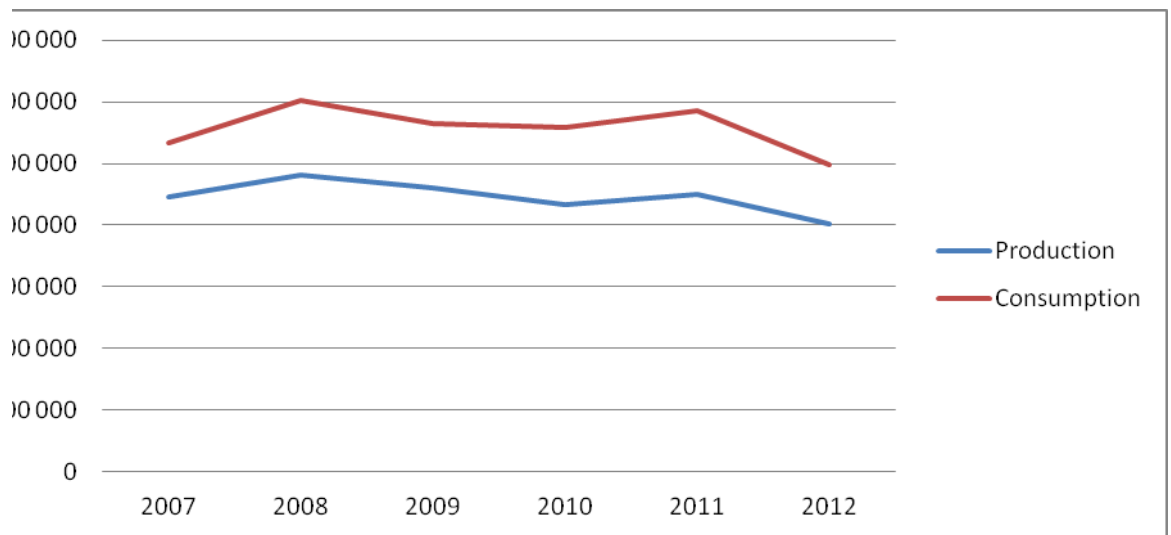


Figure 2. Tantalum and Niobium production and consumption trends in country, 2007-2012, tonnes

Foreign Trade

Table 2. Export and import of Tantalum and Niobium in country, 2007-2012¹

	2007	2008	2009	2010	2011	2012
Export, thousand \$						
Export, tonnes						
Import, thousand \$						

¹ Data provided upon availability

Import, tonnes						
Trade balance, tonnes						

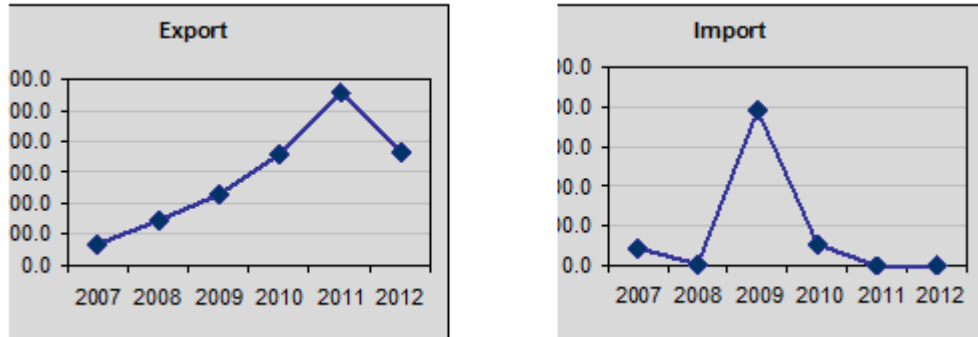


Figure 3. Export and import dynamics of Tantalum and Niobium in country in 2007-2012, tonnes

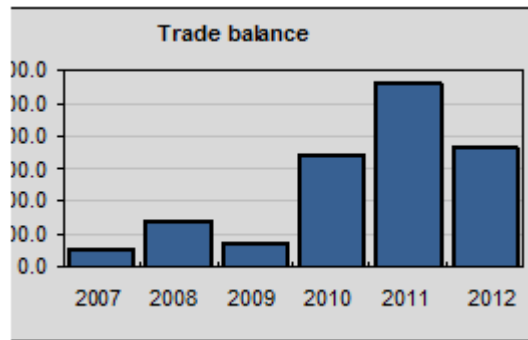


Figure 4. Trade balance of Tantalum and Niobium in country in 2007-2012, tonnes

Table 3. Structure of Tantalum and Niobium export by country in 2011-2012

Period / Country - Partner	Trade value, \$	Net weight, kg	Average price, \$/kg	Country share,%
2011 total including:				
2012 total including:				

Table 4. Structure of Tantalum and Niobium import by country in 2011-2012



Period / Country - Partner	Trade value, \$	Net weight, kg	Average price, \$/kg	Country share,%
2011 total including:				
2012 total including:				

The report is completed by a future forecast for Tantalum and Niobium market up to 2017 including trends and perspectives.

TANTALUM AND NIOBIUM MARKET FORECAST UP TO 2017

Table 5. Tantalum and Niobium market forecasts, 2013-2017

	2013	2014	2015	2016	2017
Tantalum and Niobium production, K tonnes					
Price, Tantalite, \$/tonne					
Price, Niobium 98%, \$/tonne					

Source: estimations